

**ASX ANNOUNCEMENT**

25 October 2013

**Section 708A Notice – Shares issued on exercise of Performance Rights**

Coalbank Limited (ASX: CBQ) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 8,250,000 ordinary fully paid shares on the exercise of Performance Rights, in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the shares was lodged with ASX on 25 October 2013.

Yours faithfully



Leni Stanley  
Company Secretary