



ORBIT CAPITAL

To: **The Manager** at: **ASX Limited**
Market Announcements Office

Fax No. **1300 135 638** Page 1 of: **5**

From: **ORBIT CAPITAL** Date: **03 September 2014**

COALBANK LIMITED – ASIC FORM 604

Dear Sir / Madam

We represent the Baynton family and group of companies.

We **attach** an ASIC Form 604 (Notice of Change of interests of Substantial holder) issued by interests associated with Gregory Alexander John Baynton in relation to the ordinary shares of COALBANK Limited.

Yours faithfully

Gregory AJ Baynton
Managing Director
ORBIT CAPITAL PTY LTD

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Coalbank Limited

ACN/ARSN 075 877 075

1. Details of substantial holder (1)

Name Gregory Alexander John Baynton

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

01/09/2014

The previous notice was given to the company on

21/11/2013

The previous notice was dated

21/11/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (fully paid)	103,622,188	12.13%	101,584,899	10.34%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

Signature

print name Gregory Alexander John Baynton capacity Director

sign here date / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) if the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE "A"

This is Annexure "A" of 2 pages referred to in the Form 604 'Notice of change of interests of substantial holder' to Coalbank Limited ACN 075 877 075 (**Company**).

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
1 September 2014	Gregory Alexander John Baynton (Greg Baynton)	Reduction in voting power following share placement of Company	Nil	Nil	Nil
3 September 2014	Orbit Capital Pty Ltd ACN 092 586 831 (Orbit)	Reduction in voting power following disposal of shares on the market	\$22,872.89	- 2,037,289	- 2,037,289

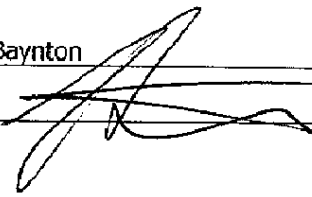
4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Greg Baynton	Greg Baynton	Greg Baynton	Legal and beneficial owner	500,000 ordinary shares	500,000
Greg Baynton	Orbit	Orbit	Legal holder of shares	2,602,867	565,578
Greg Baynton	Allegro Capital Nominees Pty Ltd ACN 079 844 107 (Allegro)	Allegro	Legal holder of shares	100,499,321 ordinary shares	100,499,321

6. Addresses

Name	Address
Allegro Capital Nominees Pty Ltd ACN 079 844 107	33 Lynell Street, Hamilton, QLD, 4007
Orbit Capital Pty Ltd ACN 092 586 831	33 Lynell Street, Hamilton, QLD, 4007
Greg Baynton	33 Lynell Street, Hamilton, QLD, 4007

Signature

Print name	Greg Baynton	capacity	Director
Sign Here		date	03/09/2014