

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>AUSTCHINA HOLDINGS LIMITED</b>
<b>ABN</b>	<b>20 075 877 075</b>
<b>Date</b>	<b>13 November 2019</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>DANIEL KIN-WAH CHAN</b>
<b>Date of last notice</b>	8 December 2016

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Daniel Kin-Wah Chan is the son of Mr Anthony Chan who is a Director and Shareholder of Loyal Strategic Investment Ltd, the holding company of Treasure Wheel Global Limited, which is the registered holder of the shares.
<b>Date of change</b>	8 November 2019
<b>No. of securities held prior to change</b>	665,239,694
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	161,089,109
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$500,000 – face value of portion of convertible note converted to shares

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+ See chapter 19 for defined terms.

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<b>No. of securities held after change</b>	826,328,803
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of \$500,000 being part of Convertible Note into Shares approved by Shareholders at the Annual General Meeting held on 30 November 2016.

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	One \$1.0m Convertible Note issued following shareholder approval at the Annual General Meeting held on 30 November 2016. The Note had a term of 24 months, which has since been subject to extensions and is convertible into shares at a price per share of 10 day VWAP x 0.915 at the time of conversion. The Note is interest free.
<b>Nature of interest</b>	Mr Daniel Chan is the son of Mr Anthony Chan who is a Director and Shareholder of Loyal Strategic Investment Ltd, the holding company of Treasure Wheel Global Limited, which is the registered holder of the Convertible Note.
<b>Name of registered holder (if issued securities)</b>	Treasure Wheel Global Limited
<b>Date of change</b>	8 November 2019
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	1 Convertible Note @ \$1.5m
<b>Interest acquired</b>	Nil
<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	\$500,000 reduction in face value of Convertible Note. Converted to shares as set out in "Part 1 - Change of director's relevant interests in securities" of this Notice
<b>Interest after change</b>	1 Convertible Note @ \$1.0m

#### Part 3 – +Closed period

+ See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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<sup>+</sup> See chapter 19 for defined terms.