

**ASX ANNOUNCEMENT**

29 March 2022

**ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT**

**AUSTCHINA HOLDINGS LIMITED (ASX Code: AUH)** issued 181,739,732 fully paid ordinary shares in AustChina Holdings Limited (AUH) (**Shares**) on 24 March 2022.

AustChina Holdings Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

**Details of the Shares**

<b>Class of Shares</b>	Fully paid ordinary shares
<b>ASX code of the Shares</b>	AUH
<b>Date of the issue</b>	24 March 2022
<b>Total number of Shares issued</b>	181,739,732 fully paid ordinary shares

As required by section 708A(6) Corporations Act, AUH advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, AUH has complied with:
  - (i) the provisions of chapter 2M Corporations Act as they apply to AUH; and
  - (ii) section 674 and section 674A if the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of AustChina Holdings Limited:



**Suzanne Yeates**  
Company Secretary  
AustChina Holdings Limited