

25 June 2021

ASX ANNOUNCEMENT

Final Payment of Sector Projects Pty Ltd Convertible Note Received

AustChina Holdings Limited (AUH) wishes to advise that it has received the final payment of \$110,000 which finalises the \$1 million 8% Convertible Note held between the company and Sector Projects Pty Ltd.

This receipt concludes the cash component of the sale of Surat Gas Pty Ltd advised to ASX on 28 September 2018.

AUH still continues to hold 5% of the Issued Capital of Sector Projects Pty Ltd.

AUH continues to see long term potential in the copper sector to which Sector Projects provides through its exploration activities.

Yours faithfully,

Daniel Chan - Chairman

By order of the Board

Further information:

Andrew Fogg - Chief Executive Officer

Bruce Patrick - Chief Operating Officer