

ASX ANNOUNCEMENT

1 April 2022

NEW CLASS OF AUH OPTIONS (AUHO)

AUSTCHINA HOLDINGS LIMITED (ASX Code: AUH) today issued 90,869,852 options (AUHO) over ordinary shares, the terms of which are set out in the Appendix 3B lodged with the ASX on 16 March 2022 and the Prospectus lodged with the ASX on 29 March 2022.

The timetable for the issue of options has been revised and is set out below:

Event	Date
Lodgement of Prospectus with ASIC and ASX	29 March 2022
Opening Date of the Offer	29 March 2022
Closing Date of the Offer	31 March 2022
Allotment Date	1 April 2022
Expected date for Quotation of the New Listing Options	4 April 2022
Dispatch of holding statements in respect of the Offer	5 April 2022

The Distribution of the AUHO securities is as follows:

Ranges	Investors	Securities	%
1 to 1,000	-	-	-
1,001 to 5,000	-	-	-
5,001 to 10,000	-	-	-
10,001 to 100,000	17	1,053,575	1.16
100,001 and over	52	89,816,277	98.84
Total	69	90,869,852	100.00

Attached to this announcement is the Top 20 holders of AUHO.

This announcement has been approved for release by the Company Secretary, Suzanne Yeates.

AUSTCHINA HOLDINGS LIMITED

FIRST 20 INVESTORS REPORT

FRIDAY 1 APRIL 2022

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: AUHO - OPT EXP 16/03/2024 @ \$0.028			
1	MS CHUNYAN NIU	27,671,422	30.45%
2	MR PETER ANDREW PROKSA	11,068,569	12.18%
3	TRINITY DIRECT PTY LTD	4,925,513	5.42%
4	BLJ TECHNOLOGIES PTY LTD	3,929,342	4.32%
5	DRM TECHNOLOGIES PTY LTD	3,929,342	4.32%
6	ORCA CAPITAL GMBH	2,464,286	2.71%
7	YUCAJA PTY LTD <THE YOEGIAR FAMILY A/C>	2,255,699	2.48%
8	MR FRANK MUSIC + MRS ANNA MUSIC <MUSIC FAMILY SUPER FUND A/C>	2,075,356	2.28%
9	JAMBER INVESTMENTS PTY LTD <THE AMBER SCHWARZ FAM A/C>	1,785,714	1.97%
10	MATTHEW BURFORD SUPER FUND PTY LTD <BURFORD SUPERFUND A/C>	1,735,153	1.91%
11	SABA NOMINEES PTY LTD <SABA A/C>	1,568,942	1.73%
12	FOXTAIL PTY LTD	1,383,571	1.52%
13	INJI INVESTMENTS PTY LTD	1,339,286	1.47%
14	BLUE COASTERS PTY LTD	1,339,285	1.47%
15	BLUE HEELER CAPITAL PTY LTD	1,250,000	1.38%
16	RIYA INVESTMENTS PTY LTD	1,245,214	1.37%

AUSTCHINA HOLDINGS LIMITED

FIRST 20 INVESTORS REPORT

FRIDAY 1 APRIL 2022

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
17	MR FRANCESCO LUCIO MOLINO <SMILE LIKE YOU MEAN IT A/C>	1,214,607	1.34%
18	JATHRO PTY LTD <IMON A/C>	985,843	1.08%
19	ALLEKIAN EXCHANGE PTY LTD	892,857	.98%
20	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	892,857	.98%

TOTAL FOR TOP 20:	73,952,858	Investors	20	81.38%
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TOTAL IN THIS REPORT:	73,952,858	Investors	20	81.38%
TOTAL OTHER INVESTORS:	16,916,994		49	18.62%
GRAND TOTAL:	90,869,852		69	100.00%

end of report