

ASX ANNOUNCEMENT

28 March 2024

ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT

AUSTCHINA HOLDINGS LIMITED (ASX Code: AUH) today issued 22,500,000 fully paid ordinary shares in AustChina Holdings Limited (AUH) (**Shares**) on the part consideration to advisors for services relating to the acquisition of the Chenene Lithium Project.

AustChina Holdings Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	AUH
Date of the issue	28 March 2024
Total number of Shares issued	22,500,000 fully paid ordinary shares

As required by section 708A(6) *Corporations Act*, AUH advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) *Corporations Act*;
- (c) as at the date of this notice, AUH has complied with:
 - (i) the provisions of chapter 2M *Corporations Act* as they apply to AUH; and
 - (ii) section 674 and section 674A if the *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

Signed for and on behalf of AustChina Holdings Limited:



Suzanne Yeates
Company Secretary
AustChina Holdings Limited