20 November 2025

ASX ANNOUNCEMENT

PRIVATE PLACEMENT TO BLUESTONE ENERGY HOLDINGS LIMITED

AustChina Holdings Limited (ASX: AUH) ("AustChina" or the "Company") is pleased to advise that, further to the announcement on 13 October 2025, AUH has now entered into a Placement Agreement with Bluestone Energy Holdings Limited, a company incorporated in Hong Kong (Company Registration No. 2667749), to invest $1,500,000 in the Company at an issue price of $0.003 per share.

Placement details

Under the Placement 500,000,000 new Shares will be issued at $0.003 per share. The Company received shareholder approval under Listing Rule 7.1 to issue these shares at its Annual General Meeting held on 14 November 2025

Use of funds

The placement provides funding to:

- pursue acquisitions of new resources projects, assets and investments, including associated acquisition costs;
- continue exploration and feasibility activities across the Company's existing projects, including related project administration; and
- support the ongoing development of the Company's business and general working capital requirements.

Indicative Timetable

Placement	
Settlement	20 November 2025
Allotment of shares	21 November 2025
Commencement of trading	24 November 2025

** These dates are indicative only and are subject to change. AUH reserves the right, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules, to amend this indicative timetable.*

An Appendix 3B accompanies this announcement.

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This announcement has been approved for release by the Chairman of the Board

For further information

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About AustChina Holdings

AustChina Holdings (ASX: AUH) is a junior ASX-listed energy and mineral resources focused company, with a strategy to build a platform for wider exposure to developing energy markets through targeted minerals and energy-focused investments. Its current projects include the Blackall Coal Project in Queensland, gold and base metals projects at Sulphide Creek and Mersey VMS in Tasmania and investment interests in copper.

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